

# Telework Program

Hoteling • Co-working • Remote Work

## Procedures

A Guide to Telework for Los Angeles County Employees and Supervisors January 2020

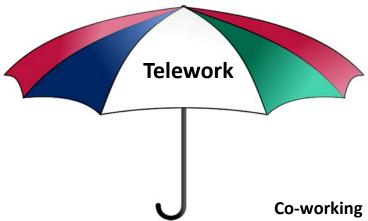


The Telework Procedures Manual has been updated to address all forms of Telework for Los Angeles County employees.

While this is a universal guide to address telework in general, specific practices and implementation are managed at the department level.

This guide includes updates to various definitions, though the terms "Teleworker" and "Telemanager" will remain consistent throughout.

For reference, as it is used throughout this manual, "Telework" is defined as a flexible work arrangement allowing County employees to perform the normal duties and responsibilities of their positions at an approved worksite other than the location where the employee ordinarily works. This can be any approved remote location, such as the employee's home, a field work location, or an alternate facility which can include hoteling at a County facility or co-working at a leased location.





Hoteling

- An alternative work arrangement where County employees work from a County facility other than their primary work location.
- Employees are able to 'plug into' an undedicated, nonpermanent work space, such as a spare office or cubicle.



- An alternative work arrangement where County employees work in a shared workplace with other organizations and agencies.
- Co-working facilities are membership-based and operated by third-party agencies.



An approved remote site of the employee's choosing.



## Telework Program Overview



Welcome to the Los Angeles County Telework Program (CTP). The CTP is designed to be an innovative workplace option contributing to the improvement of work quality, increased productivity, and achievement of air quality and traffic reduction goals.

The CTP supports the County's Strategic Plan and aligns with several key strategies:

- Making Investments that Transform Lives
- Fostering Vibrant and Resilient Communities
- Realizing Tomorrow's Government Today

#### Overall, telework:

- Supports the wellness of communities;
- Makes environmental sustainability a reality;
- Inspires development of the County workforce;
- Embraces digital government;
- Promotes operational effectiveness, fiscal responsibility, and accountability; and
- Encourages engagement and information sharing.

The Board of Supervisors established the CTP in September 1989, and since then, participation has expanded considerably. Telework under the CTP is a management approved arrangement allowing an employee to perform their work duties during any part of their regularly scheduled hours at an approved alternative work site.

We believe that the CTP can be further developed with the support of new technology and we need to move beyond the focus on home-based telework and short-term telework when prompted by a natural disaster or personal injury. Ultimately, however, the key for success of the CTP is for managers and employees to clearly and collaboratively define expectations and provide options, tools, and flexibility to meet outlined objectives.

The CTP demonstrates the County's commitment to clean air and the South Coast Air Quality Management District's (SCAQMD) Rule 2202 regulations by eliminating one vehicle from the roads each day an employee teleworks. Telework benefits the County as an employer through the mandate of SCAQMD Rule 2202 by supplying commuter credits when the County eliminates at least 50 percent of the normal commute distance from an employee's home to work.

In support of the CTP, the Department of Human Resources (DHR) provides training for teleworkers and telemanagers. For information about the Telework Program, please contact DHR's Workplace Programs Division at <a href="mailto:Telework@hr.lacounty.gov">Telework@hr.lacounty.gov</a>.



## Telework Program Procedures



The Los Angeles County Board of Supervisors Telework Policy Chapter 9.090 states that the County's Telework Program (CTP) is administered to support the County's Clean Air efforts. Telework is a management option, not a universal employee benefit. Employees interested in teleworking should make a business-based proposal.

All Telework Policies, Standards, and Procedures must be followed by departments to remain eligible for program participation. Prior to participating in the Telework Program, an employee and their supervisor are required to obtain a certificate of completion from County Telework Training.

#### There are three different elements to initiate participation in the program:

- 1. Complete Teleworker Training
- 2. Complete Required Paperwork with Department
- 3. Determine Telework Location

#### **Telework Step-by-Step Procedure:**

- 1. Registration and Online Training Employee and Supervisor
  - a. The prospective teleworking employee logs onto The Learning Net and registers for the online <u>County Teleworker Training</u> (#00433079).
  - b. Subsequent to the employee's registration, an email is automatically generated to the employee's supervisor notifying them of approval required for the employee to receive telework training.
  - c. After supervisor approval of the request, the employee's registration for the Telework training is finalized.
  - d. Upon completion of the telework training, the employee will have the option to download an electronic certificate of completion. Supervisors may confirm completion of the course via The Learning Net.
  - e. The Supervisor of a potential Teleworker must have also completed <u>County Telemanager Training</u> (#00426378) prior to the beginning of a Telework assignment.

#### 2. Teleworker Agreement

a. After receiving the Telework training certificate of completion, a signed <u>Telework Agreement (Appendix 1)</u> must be entered into by the new Teleworker and Telemanager. A copy of the finalized agreement is filed in the Teleworker's Official Personnel File.

#### 3. Pre-Telework Process

- a. The Teleworker completes the <u>Telework Location Safety Checklist</u> (<u>Appendix 2</u>) to assess the safety of the telework site and provides the completed checklist to their Telemanager.
- b. The Telemanager has the option to create a <u>Telework Task Schedule</u> (Appendix 3) for the teleworker, which will be used as a tool to manage performance expectations and deliverables.
  - i. The <u>Telework Supervisor's Checklist (Appendix 4)</u> may be utilized by the Telemanager to ensure teleworkers are properly oriented to the CTP prior to teleworking. A model is provided in this appendix and should be tailored to an individual department's needs.
- c. The Telemanager provides the Teleworker with a copy of the County's Information and Security Requirements and Procedures.

#### 4. The Employee Begins Teleworking and Reporting Telework Hours

- a. Telework participants are required to report hours spent teleworking by reporting appropriate <u>Telework Time Codes (Appendix 5)</u> which are contained in this appendix.
- b. Teleworkers are encouraged to complete the <u>Telework Time Code Training</u> (#00428798) available on the LMS to ensure accurate capturing of telework data.

#### 5. 90-Day Check-In

- a. Ninety (90) days after beginning a Telework schedule, the Telemanager must complete a **Telework Job Performance Survey (Appendix 6)** for all new Teleworkers.
  - i. Disposition of Form
    - If the job performance survey is satisfactory, the Teleworker may continue to participate in the CTP with no interruption, and the form is filed in the teleworker's Official Personnel File.
    - 2. If the survey is unsatisfactory, the Teleworker may be removed from participation in the CTP until the Telemanager assesses the readiness of the employee to Telework.

#### 6. Discontinuing Telework

- a. Teleworking may be discontinued at any time at the request of either the Teleworking employee or the Telemanager.
- b. If telework is to be terminated, a <u>Termination of Telework Arrangement</u> (<u>Appendix 7</u>) form must be filed with the departmental Telework Coordinator and the Telemanager, and a copy is filed in the employee's personnel file.

#### 7. Resuming Telework

 a. When telework is resumed, a new Telework Agreement must be entered into and an updated Telework Location Safety Checklist, Telework Task Schedule (if applicable), and Telework Job Performance Survey must be completed. No new training is required.





Employee Name	
Employee Number	
Employee's Title	
Employee's Email	
Department	
Name of Supervisor	
County Office Address	
Telework Schedule	
Telework Schedule	days per week OR days per month
Telework Hours	a.m. top.m.
leave of absence must be approached the County office.  _I acknowledge that if I am sick	work overtime, utilize sick leave, request time off, or request a oved by my Telemanager in the same manner as when working in while Teleworking, I am required to report the hours worked, and corved time to cover the hours not worked.
I acknowledge that the designa work space, and that the Count injury will apply during my sta	ted telework location is considered an extension of the County y's workers' compensation liability for job-related accidents or ted telework hours.
or others present at the telewor	for injuries to any third parties or members of my family, guests, k location.
Unless I am working at a lease	





Telework Agreement	Employee Name:					
Page 2 of 4						
the work space is safe, to e	unty may make on-site visits to my telework location to determine if ensure that the location is free from hazards, and to maintain, inspect, ieve County-owned equipment, software, data, or supplies.					
Telework Equipment & Supplie	S S					
	uipment provided by the County of Los Angeles for the purpose of only be used at the regular telework location noted above, and only by only to County business.					
I acknowledge that I may requipment.	need to use my own equipment if my department does not issue					
I acknowledge that I am rethat I provide.	I acknowledge that I am responsible for the repair and maintenance of any personal equipment that I provide.					
	I acknowledge that if I am issued County equipment, I am responsible for ensuring that all County equipment is used properly, and that the County will provide repair for County equipment as needed.					
other circumstances that w	event of any delay in repair or replacement of County equipment, or yould make it impossible for me to telework, my department may that I be moved to another work location, or request that I return to .					
I acknowledge receipt of the	he following County equipment to support my telework:					
Item:	rem: Item:					
Item:	Item:					
Item:	Item:					
I acknowledge that I will '	"check out" all supplies needed for the telework assignment by office staff.					





Telework Agreement	Employee Name:
Page 3 of 4	
Expenses Related to Telework	
I acknowledge that the Cour	nty will not pay for, or reimburse, the following expenses:
<ul> <li>Utility costs associated</li> <li>Costs associated wit</li> <li>Travel expenses associated transit subsidies).</li> <li>Out of pocket expenses</li> </ul>	irs of privately owned equipment ted with the use of electronics the occupation of the home / offsite work location ociated with commuting to the County office (other than authorized sees for supplies that are regularly available at the County office advanced and in writing).
will pay for all business-rela	vent that the County does not provide a cellular phone, the County ated telephone calls on my personal telephone or cellular phone. I my claims on a Travel Expense Claim form along with documentation
Telework Provisions	
Teleworker or the County at	ework assignment is entirely voluntary and may be terminated by the tany time; rationale for termination must be provided on the element form and requires management approval.
	es, obligations, responsibilities, and conditions of my employment ged; I also acknowledge that my salary, retirement, benefits, and e coverage are unchanged.
	urs and overtime compensation must conform to the County Code, ures, MOU provisions as applicable, and to the terms otherwise Telemanager.
	uired to participate in all studies, inquiries, reports, or analysis and that any collected data that is made available to the general public all identifiers.
	al tax implications related to telework are my responsibility, and I as in this regard should be posed to a tax expert, at my expense.
	uired to complete 'Telework Time Code' training on the Learning the telework time codes on my timesheet; refresher training may be

required as determined by my department.





Telework Agreement	Employee Name:		
Page 4 of 4			
practices, and instructions ( preclusion from telework ar employment.  I acknowledge that telework or children, and that I must children.  I acknowledge that I have re Requirements and Procedure	n obligated to comply with all County rules, policies, procedures, County Policies). Violation of County policies may result in ind/or disciplinary action, up to and including termination of the k is not intended as a substitute for providing care of adult dependents make regular arrangements to for the care of dependent adults or ecceived a copy of the County's Information and Security res, and I agree to comply with all such requirements and procedures location. I agree to check in with my Telemanager when any latters are at issue.		
	T		
Teleworker Printed Name			
Teleworker Signature			
Date			
Telemanager Printed Name			
Telemanager Signature			
Date			



## Telework Location Home Safety Checklist



Employee Name		Employee Number
Employee Email		
Supervisor Name		
Telework Location		

#	General	Yes	No
1	Workspace is away from noise, distractions, and is devoted to your work needs?		
2	Workspace accommodates workstation, equipment, and related material?		
3	Floors are clear and free from hazards?		
4	File drawers are not top-heavy and do not open into walkways?		
5	Phone lines and electrical cords are secured under a desk or along wall, and away from heat sources?		
6	Temperature, ventilation, and lighting are adequate?		
7	All stairs with four or more steps are equipped with handrails?		
8	Carpets are well secured to the floor and free of frayed or worn seams?		
	Fire Safety		
9	There is a working smoke detector in the workspace area?		
10	Is a multi-use fire extinguisher, which you know how to use, readily available?		
11	Walkways aisles, and doorways are unobstructed?		
13	Workspace is kept free of trash, clutter, and flammable liquids?		
14	All radiators and portable heaters are located away from flammable items?		
15	Do you have an evacuation plan so you know what to do in the event of a fire?		



## Telework Location Home Safety Checklist



	Electrical Safety			
16	Sufficient electrical outlets are accessible?			
17	Computer equipment is connected to a surge protector?			
18	Electrical system is adequate for office equipment?			
19	All electrical plugs, cords, outlets, and panels are in good condition? No exposed/damaged wiring?			
20	Equipment is placed close to electrical outlets?			
21	Extension cords and power strips are not daisy chained and no permanent extension cord is in use?			
22	Equipment is turned off when not in use?			
	Computer Workstation			
23	Chair casters (wheels) are secure and the rungs and legs of the chair are sturdy?			
24	Chair is adjustable?			
25	Your back is adequately supported by a backrest?			
26	Your feet are on the floor or adequately supported by a footrest?			
27	You have enough leg room at your desk?			
28	There is sufficient light for reading?			
29	The computer screen is free from noticeable glare?			
30	The top of the screen is at eye level?			
31	There is space to rest the arms while not keying?			
	Other Safety/Security Measures			
32	Files and data are secure?			
33	Materials and equipment are in a secure place, protected from damage and misuse?			
34	You have an inventory of all equipment in the office including serial numbers?			
35	35 If applicable, do you use up-to-date anti-virus software and run regular scans?			
Emplo	byee Signature Date			
□ T	☐ Telework Location Safety Approved ☐ Telework Location Safety Needs Review			
Super	visor Signature Date			



### Telework Task Schedule



Teleworker Name				
Date Tasks Assigned				
Department				
Telework Hours	From		То	
1.Task				Estimated hours
Deliverable				_
Accomplishment _				Actual Hours
2. Task				Estimated hours
Deliverable				_
Accomplishment _				Actual Hours
3. Task				Estimated hours
Deliverable				_
Accomplishment _				Actual Hours
4. Task				Estimated hours
Deliverable				_
Accomplishment _				Actual Hours
<b>Total Estimated Hours:</b>		Total A	Actual Hours :	
Employee/Teleworker Signa	ture			
Supervisor/Telemanager Sig	 nature			



## Telework Supervisor's Checklist



Teleworker Name	
Department	
Supervisor/ Telemanager	

Item	Date Completed	Supervisor Initials
Employee has read orientation documents, taken the Telework Training and read the County's Telework Policies.		
Employee has been provided with a schedule and/or guidelines for telework hours.		
Equipment (if any) issued by the County is documented and requirements for care are acknowledged.		
Performance expectations have been discussed and are clearly understood. Assignments and due dates are documented.		
Requirements for adequate and safe office space at home have been reviewed with the employee, and employee certifies that those requirements have been met.		
The employee is familiar with the County requirements and expectations for computer information security and has received a copy of and has read the County Information Security Requirements and Guidelines.		
Phone contact procedures have been clearly defined.		
The Teleworker Agreement is finalized and on file.		
The employee has been provided with Telework time code information.		

This checklist is included as a model and should be tailored to an individual department's needs. The checklist should be utilized by the Telework Supervisor/Manager to ensure teleworkers are properly oriented as to the County's Telework Program prior to teleworking.



### Telework Time Codes



Telework participants are required to report hours spent teleworking by reporting appropriate Telework Time Codes which are contained in this appendix.

**TIMECARD COMPLETION** - When preparing their timecard, Teleworkers should utilize the applicable time codes from the chart noted below for "Event" and "Rsn" telework task items.

EVENT	RSN	RSN DESCRIPTION - LONG	RSN DESCRIPTION - SHORT
099	TW0	Other	OTHER
099	TW1	Case Management	CASE MANAGEMENT
099	TW2	Data Analysis	DATA ANALYSIS
099	TW3	Contract Administration	CONTRACT ADMIN
099	TW4	Audit Reports	AUDIT REPORTS
099	TW5	Conducting work by telephone	CNDCT WK BY PH
099	TW6	Data Entry	DATA ENTRY
099	TW7	Project Oriented Work	PRJ ORIENTED WK
099	TW8	Reading and Writing	READING AND WRI
099	TW9	Word Processing	WORD PROCESSING



## Telework Job Performance Survey



	Teleworker Name				
	Teleworker's Employ	yee Number			
	Teleworker's Email				
	Teleworker's Title				
	Department				
	Name of Supervisor				
1.	The methods used	to engage an	d communicate	direction with the Telev	vorker are efficient.
	☐ Strongly Agree	☐ Agree	☐ Disagree	☐ Strongly Disagree	☐ Not Applicable
2.	The amount of cor	nmunication	needed to suppo	ort the Teleworker is rea	asonable.
	☐ Strongly Agree	☐ Agree	☐ Disagree	☐ Strongly Disagree	☐ Not Applicable
3.	The Teleworker's	productivity	is satisfactory.		
	☐ Strongly Agree	☐ Agree	☐ Disagree	☐ Strongly Disagree	☐ Not Applicable
4.	The Teleworker is	responsive to	o my calls and e	mails.	
	☐ Strongly Agree	☐ Agree	☐ Disagree	☐ Strongly Disagree	☐ Not Applicable
5.	The Teleworker is responsive to external stakeholders and customers.				
	☐ Strongly Agree	☐ Agree	☐ Disagree	☐ Strongly Disagree	☐ Not Applicable
90 Days after beginning a Telework Schedule, Teleworkers. If the Survey is unsatisfactory, t from participation in the County Telework Pr				Teleworker may be retr	ained or removed
	Supervisor Signature			Date	



## Termination of Telework Agreement



Employee Name		
Employee Number		
Employee's Title		
Department		
Name of Supervisor		
Reason for terminating participation in the Telework Program:		
Date		
Daic		
Print Employee Name		
Employee Signature		
Print Supervisor/Telemanager Name		
Signature Supervisor/Tel	omana car	
Signature Sunervisor/ Let	emanager	

The completed and signed original must be filed with the employee's departmental Human Resources, a copy placed in the Teleworker's personnel file, and a copy submitted to the Department of Human Resources, Workplace Programs Division at <a href="mailto:Telework@.hr.lacounty.gov">Telework@.hr.lacounty.gov</a>